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Gift Planning Fundamentals for Professional Advisors: Empowering Client Philanthropy

Submitted by Rica Zara on April 6, 2022 - 4:55pm



Gift Planning Fundamentals for

Advocis' partnership with the Canadian Association of Gift Planners provides members discounted access to the **Gift Planning Fundamentals for**

Professional Advisors: Empowering Client Philanthropy

Join us for a two-day online **REGISTER NOW** course with **Paul Nazareth, MFA-P,**
CAGP on **Wednesday, May 19, 2022**. The

Empowering Client Philanthropy course is offered over two half days and will provide you with three key benefits:

1. Strategies to help you engage more deeply with existing clients and add value to them as a philanthropic advisor;
2. Tips to grow your book of business and connect with new clients through the philanthropic conversation;
3. A better understanding of new trends in client philanthropy (e.g., advised funds, crowdfunding, social impact movements) as well as how to engage with charity sector centres of influence in your community.

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This course has been approved by **The Institute for 6.5 CE credits and 6.5 hours of MFA-P? recertification credits.**

Course Fee:

CAGP Members: \$425

Advocis Members: \$425

Non-members: \$475

Register today to reserve your spot!